

# Memorandum of Intent

*Provided by Elder Law Solutions*



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### *Our Intent*

This memorandum provides guidance to the guardian of our minor \*children/child's\* with respect to child rearing practices, important choices and our wishes regarding our \*children's care/child's\*. This memorandum is to be considered binding to the extent possible. However, we recognize that there may be circumstances that we cannot anticipate, so we request that all parties concerned act in accordance with our intent as set forth in this memorandum. We appoint the guardian of our minor children to carry out our wishes and desires as expressed herein.

### *Immediate Family and Friends*

We are providing the following information so that our family, friends and organizations with whom our family is affiliated may be notified of our children's new guardianship and invited to participate in our children's lives. Upon our children's being placed in a guardian's custody, please notify the following family members of our death or incapacity, and of the location of our children as soon as practicable:

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Upon our children's being placed in a guardian's custody, please notify the following friends of our death or incapacity, and of the location of our children as soon as practicable:

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Upon our children's being placed in a guardian's custody, please notify the following organizations of our death or incapacity, and of the location of our children as soon as practicable:

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Misc. Instructions:

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## *Important Information About Our Children*

Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Location of Medical Records: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Allergies: \_\_\_\_\_

\_\_\_\_\_

Medical Conditions and Treatments: \_\_\_\_\_

\_\_\_\_\_

Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Therapy/Frequency: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Therapy/Frequency: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

School: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Extracurricular Programs: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

# Elder Law Solutions

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Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Location of Medical Records: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Allergies: \_\_\_\_\_

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Medical Conditions and Treatments: \_\_\_\_\_

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Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Therapy/Frequency: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Therapy/Frequency: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

School: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Extracurricular Programs: \_\_\_\_\_

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\_\_\_\_\_

# Elder Law Solutions

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Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Location of Medical Records: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Allergies: \_\_\_\_\_

\_\_\_\_\_

Medical Conditions and Treatments: \_\_\_\_\_

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Telephone: \_\_\_\_\_

School: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Extracurricular Programs: \_\_\_\_\_

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\_\_\_\_\_

# Elder Law Solutions

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Child's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Address: \_\_\_\_\_ Location of Medical Records: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Allergies: \_\_\_\_\_

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Medical Conditions and Treatments: \_\_\_\_\_

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Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Therapy/Frequency: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Therapist: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Therapy/Frequency: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

School: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_  
Telephone: \_\_\_\_\_

Extracurricular Programs: \_\_\_\_\_

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## *Religion and Spirituality*

Our children have been raised in the following religion or tradition: \_\_\_\_\_

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It is important to us that our children:

- \_\_\_\_\_ continue to receive education in the religion above
  - \_\_\_\_\_ be free to learn and follow their own conscience with regard to religion and spirituality
  - \_\_\_\_\_ observe the following holidays
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\_\_\_\_\_ participate in the following religious community

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## *Education*

We strongly prefer that our children attend:

- \_\_\_\_\_ the local public school
- \_\_\_\_\_ the following public school \_\_\_\_\_
- \_\_\_\_\_ the following private school \_\_\_\_\_

If not available, we would like our children to attend a similar:

- \_\_\_\_\_ parochial private school
- \_\_\_\_\_ classical private education (academic programs)
- \_\_\_\_\_ child-led private school (Waldorf, Montessori)
- \_\_\_\_\_ the guardian's homeschool, if any

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In selecting and monitoring our children's educational experience, it is important to us that:

The guardian be closely involved in our children's education by:

- \_\_\_\_\_ attending all conferences
- \_\_\_\_\_ attending most family activities
- \_\_\_\_\_ volunteering at our child's school
- \_\_\_\_\_ visiting our child's school unannounced

The guardian helps our children develop educationally by:

- \_\_\_\_\_ discussing all report cards carefully
- \_\_\_\_\_ rewarding educational success
- \_\_\_\_\_ helping our child to identify his/her interests and to pursue them inside or outside of a classroom
- \_\_\_\_\_ rounding out our child's education by providing opportunities outside of the classroom to enjoy
  - \_\_\_\_\_ nature
  - \_\_\_\_\_ cultural events and places
  - \_\_\_\_\_ national travel
  - \_\_\_\_\_ international travel

## *Discipline*

It is important to us that our child be disciplined in a manner consistent with our values and childrearing practices.

We believe that a child should not be punished for developmentally appropriate behaviors. Rather, we prefer that our guardian use distraction, redirection, negotiation or another nonpunitive method of modifying our child's behavior so that the guardian and our child can live together in peace.

The following methods of discipline are totally unacceptable to us, and if our guardian feels he or she requires these methods, we with that person to decline to accept guardianship of our children.

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The following methods of discipline are those we use most frequently because we believe they are appropriate and effective.

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## *Parenting Resources*

The following resources (books, organizations, ect) have been helpful to me as we have developed our parenting philosophy. We encourage our child's guardian to consider these resources for himself or herself.

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## *Miscellaneous Instructions*

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This Memorandum of Intent is executed this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

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\_\_\_\_\_  
NAME: